

**Rotary District 5970**  
**Annual Assessment Report 2019-20**  
**District Foundation Grants**  
**Stewardship Committee**

The Stewardship Committee has completed a financial assessment of the District 5970 Grant Program for fiscal year 2019-20. The members of the committee were PDG Joe Gitta and Cedar Falls Rotarian Gary Winterhof and DGE Jeff Hassman. The committee findings are as follows:

1. Sixteen District Grants were distributed in the 2019-20 Rotary year. Grant documents and records were reviewed for compliance with grant administration, management and disbursement. From the reports that were provided for us to examine, it appears that all sixteen clubs met the training requirement.
2. Four grants were randomly selected for detailed review. These grants were dispersed to Bellevue, Garner, Monticello and Waverly. All grants were found to be in compliance according to the district audit checklist with the exception of the Waverly grant which has been delayed and is expected to be completed by June 2021.
3. The total amount of District Community Grant Funds awarded for 2019-20 was \$100,178.00. After reviewing transaction reports and the cancelled checks, it was determined that the total amount awarded to District 5970 was dispersed correctly and properly accounted for by the district officials.
4. All grant related financial transactions were co-signed by Erik Miles, District Foundation Treasurer and Donald Meyer, District Foundation Chair.
5. The Stewardship Committee finds no misuse of funds for 2019-20.
6. In summary, the Stewardship Committee assessment of the 2019-20 Grant Program finds no serious discrepancies and would like to commend the District Grants Committee for their diligence and persistence in holding all Rotary Club recipients of the 2019-20 grants, responsible for compliance with all grant policies and procedures of the Rotary Foundation.

Respectfully submitted,

Jeff Hassman, DGE  
Stewardship Committee Chair  
Cedar Falls Rotary Club